



September 24, 2002

Securities and Exchange Commission  
450 - 5<sup>th</sup> Street N.W.  
Room 3094 (36)  
Washington DC  
20549



02 OCT - 7 AM 9:25  
SECURITIES AND EXCHANGE COMMISSION

Dear Sirs:

**RE: Section 12g3-2(b) Exemption  
File No. 82-4555**

**SUPPL**

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, please find enclosed the following documents related to BlackRock Ventures Inc.:

- 1) Press Release dated September 24, 2002

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Yours truly,  
**BLACKROCK VENTURES INC.**

Don Cook  
Vice -President, Finance

**PROCESSED**  
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**THOMSON  
FINANCIAL**

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FOR IMMEDIATE RELEASE

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## BlackRock Closes \$13 million Bought Deal Financing

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CALGARY, ALBERTA, (September 24, 2002) - BlackRock Ventures Inc. (TSX:BVI) announced today that it has closed its previously announced private placement of common shares. The Company issued 5,000,000 common shares at \$2.60 per share for gross proceeds of \$13 million. The proceeds are to be used to fund the Company's exploration and development program. A syndicate lead by Griffiths McBurney & Partners and including Yorkton Securities Inc. and Sprott Securities Inc. acted as underwriters in connection with the offering.

For further information, please contact:

John Festival

President

BlackRock Ventures Inc.

(403) 233-2253

To find out more about BlackRock Ventures Inc. (TSX:BVI),  
visit our website, [www.blackrock-ven.com](http://www.blackrock-ven.com)

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